

Construction Lending

New Construction and Substantial Rehabilitation
for Multifamily Properties



Churchill Stateside Group (**CSG**) and its wholly owned affiliates serve the multifamily and affordable housing, senior housing and healthcare, and renewable energy industries. **CSG** sponsors tax credit equity investment funds for institutional investors and provides a variety of construction and permanent financing solutions to developers.

The company's investor and developer clients benefit from an experienced staff, prominent and proactive senior leadership, and attractive debt and equity platforms. **CSG** has long-standing and successful investment relationships with numerous corporate investors, pension funds, and insurance companies. The company is an approved USDA Rural Development and HUD MAP and LEAN Lender. CSG pursues high quality lending and investment opportunities across the nation.

TERMS

Eligible Properties

Conventional, mixed-income, affordable and subsidized developments.

Qualified Borrower

For-profit or non-profit single asset, single purpose entity.

Loan Amount

Minimum of \$1,000,000; no maximum.

Term

9 to 24 months; extensions available upon request.

Interest Rate

Variable or fixed rate options available. Please call for specific quotes.

Security

First lien position on real estate.

Guaranty

Guarantees required from creditworthy and experienced guarantor(s).

Prepayment

Loan can be repaid at any time prior to the maturity date with no penalty.

Third Party Reports

Applicant shall be responsible for the cost of all third party reports required by Lender (i.e. appraisal, market study, Phase I ESA, plan & cost review, and construction inspections).

Closing

Dependent upon timely submission of required due diligence items; typically, 90 to 120 days. Lender will strive to meet required deadlines as requested.

Draw Funding

Construction draws processed once per month upon receipt of all required documentation.



MULTIFAMILY LENDING



RENEWABLE ENERGY



BOND UNDERWRITING



TAX CREDIT SYNDICATION



RESIDENTIAL HEALTHCARE
FACILITIES

Conventional, HUD/FHA, USDA RD 538 Lending,
Tax Credit Equity, and Investment Capital.

CSGfirst.com

Churchill Stateside Securities, LLC (CSS) is an independent broker-dealer, registered with the U.S. Securities and Exchange Commission (SEC), a member of the Financial Industry Regulatory Authority, Inc. (FINRA), the Securities Investor Protection Corporation (SIPC), and MSRB registered.

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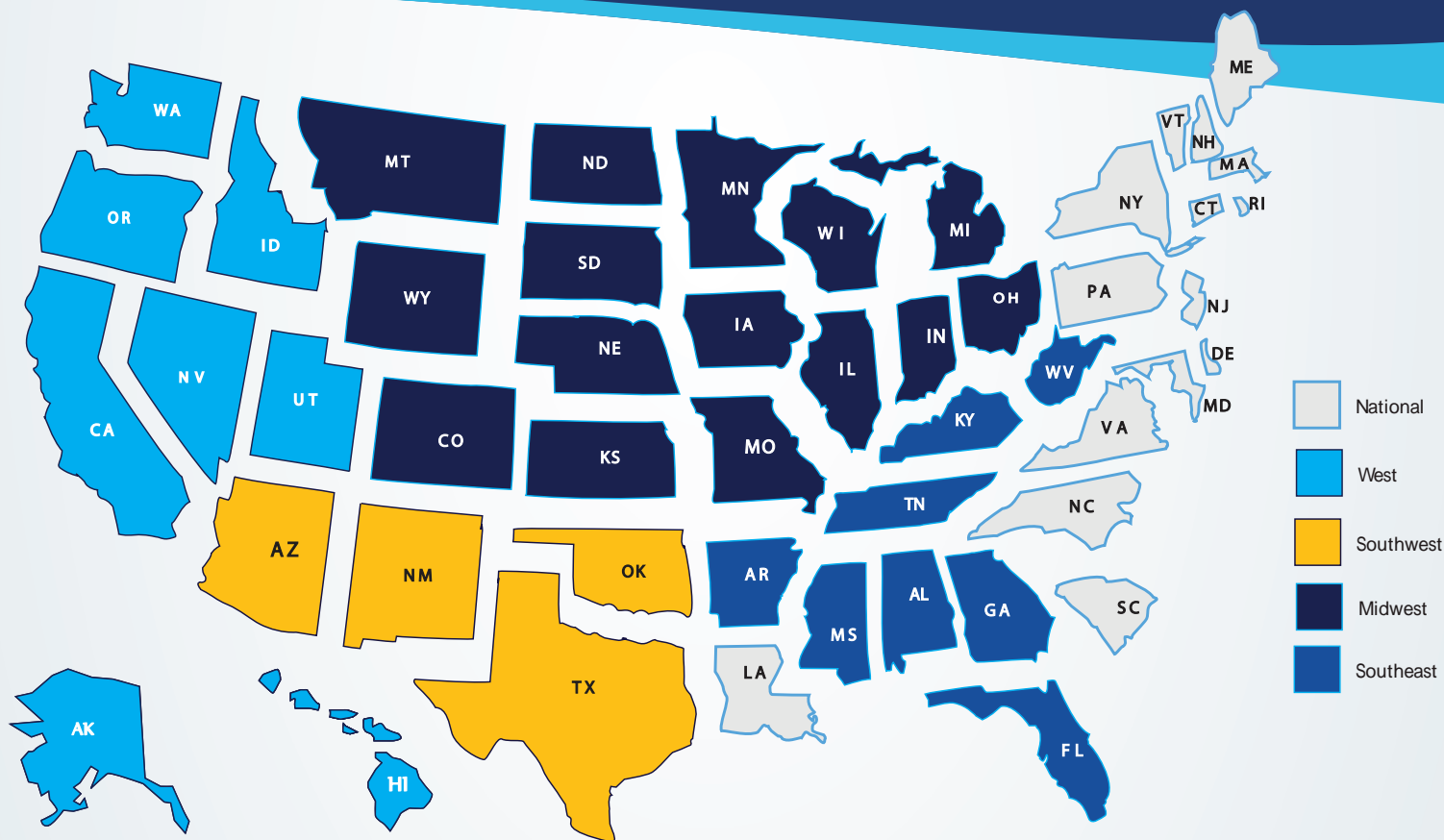
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CSGfirst.com



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Churchill Mortgage Investment LLC ("CMI") is a subsidiary of Churchill Stateside Group, LLC. CMI is an FHA MAP/LEAN and USDA Approved Lender. Churchill Stateside Securities, LLC ("CSS") is an independent broker-dealer, registered with the U.S. Securities and Exchange Commission (SEC), a member of the Financial Industry Regulatory Authority, Inc. (FINRA), the Securities Investor Protection Corporation (SIPC), and MSRB registered. Check the background of Securities offered through Churchill Stateside Securities, LLC and your investment professional on FINRA's BrokerCheck: brokercheck.finra.org