



Providing Experience & Integrity Since 2005

CSGfirst.com



MULTIFAMILY LENDING



RENEWABLE ENERGY



BOND UNDERWRITING



TAX CREDIT SYNDICATION



**RESIDENTIAL HEALTHCARE
FACILITIES**

Construction, HUD, USDA, Tax Credit Equity,
Bond Underwriting, Finance and Investment Capital.



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Churchill Stateside Group and its wholly owned affiliates (CSG) serve the affordable housing and renewable energy industries. CSG sponsors tax credit equity investment funds for institutional investors and provides a variety of construction and permanent financing solutions. With over \$6 Billion of assets under management, CSG has long-standing and successful investment relationships with numerous corporate investors and pension funds.

The company's investor and developer clients benefit from our experienced staff, prominent and proactive senior leadership, and attractive debt and equity platforms. The company, through its subsidiary Churchill Mortgage Investment LLC, is an approved USDA Rural Development and HUD/FHA MAP and LEAN lender and Ginnie Mae Issuer.

LENDING PROGRAMS

MULTIFAMILY CONSTRUCTION

FHA / HUD

USDA RURAL DEVELOPMENT

LIHTC UNFUNDED FORWARD

HISTORIC REHABILITATION

COMMERCIAL BROKERAGE

TAX CREDIT SYNDICATION

LOW INCOME HOUSING TAX CREDITS

HISTORIC TAX CREDITS



The right products, people, and experience

CONNECTING YOUR PROJECT TO THE FINANCING SOURCES YOU NEED

financing solutions for your project

USDA Rural Development Lender

CSG is approved by the United States Department of Agriculture (USDA) as a Section 538 Guaranteed rural Rental Housing Program Lender. The USDA 538 Program is designed to increase the supply of affordable housing through the use of loan guarantees and offers 40 year amortization at competitive rates. CSG underwrites, closes, and services loans under the USDA Section 538 Program.

FHA / HUD Map Approved Lender

CSG is approved to provide mortgage insurance for multifamily properties through a variety of programs administered by the Federal Housing Administration under the U.S. Department of Housing and Urban Development as a Multifamily Accelerated Processing (MAP) Lender. CSG underwrites, closes, and services loans under FHA/HUD MAP Programs.

Tax Credit Syndication

CSG's team has direct experience syndicating more than \$3 billion in tax credits for affordable multifamily rental housing properties under the federal and state Low Income Housing Tax Credit ("LIHTC") programs, as well as Entertainment and Film Production Tax Credits ("FPTC") offered by certain states. Additionally, CSG has become one of the leading nationwide syndicators of the Renewable Energy Investment Tax Credit ("ITC"). Several of our principals have been involved with tax credit syndication since the inception of the LIHTC program in 1986.

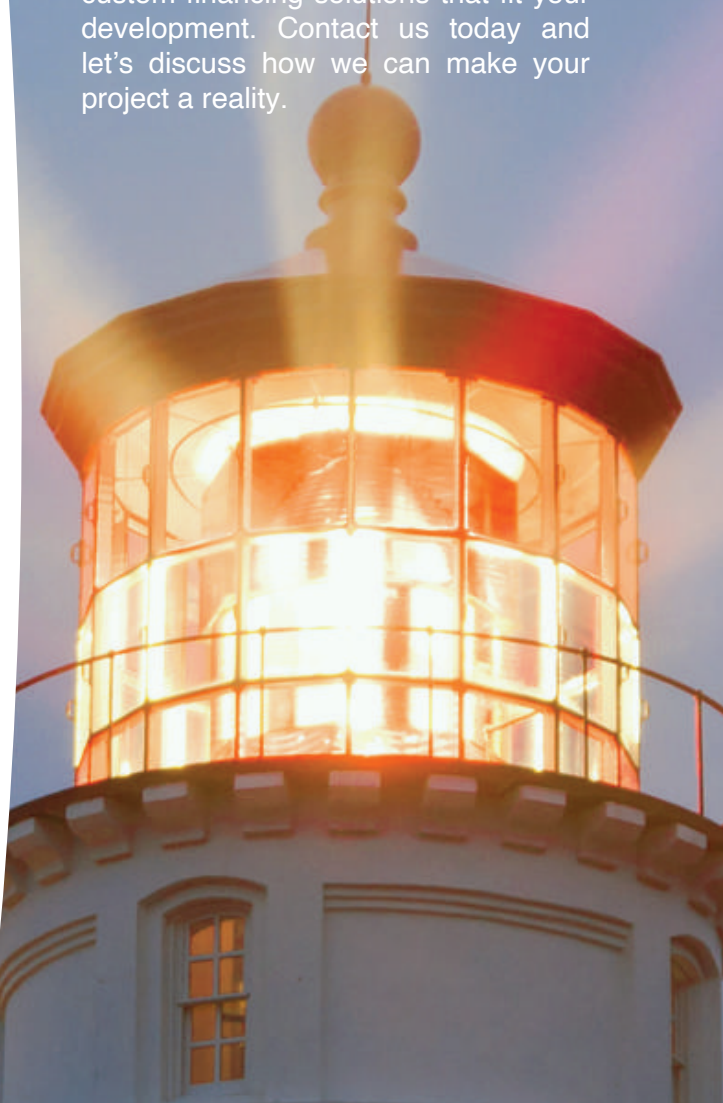
Private Placement

CSG provides construction and permanent financing for affordable projects across the country. With amortization options up to 40 years and competitive interest rates, this program is an attractive option for developers. CSG underwrites, closes, and services loans under our private placement program.



CUSTOM SOLUTIONS

At Churchill Stateside Group we pride ourselves on the ability to come up with custom financing solutions that fit your development. Contact us today and let's discuss how we can make your project a reality.



Connect with us on social media and visit us online to learn more about our financing solutions, and meet our team of experienced professionals.

WWW.CSGFIRST.COM

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CONTACT US



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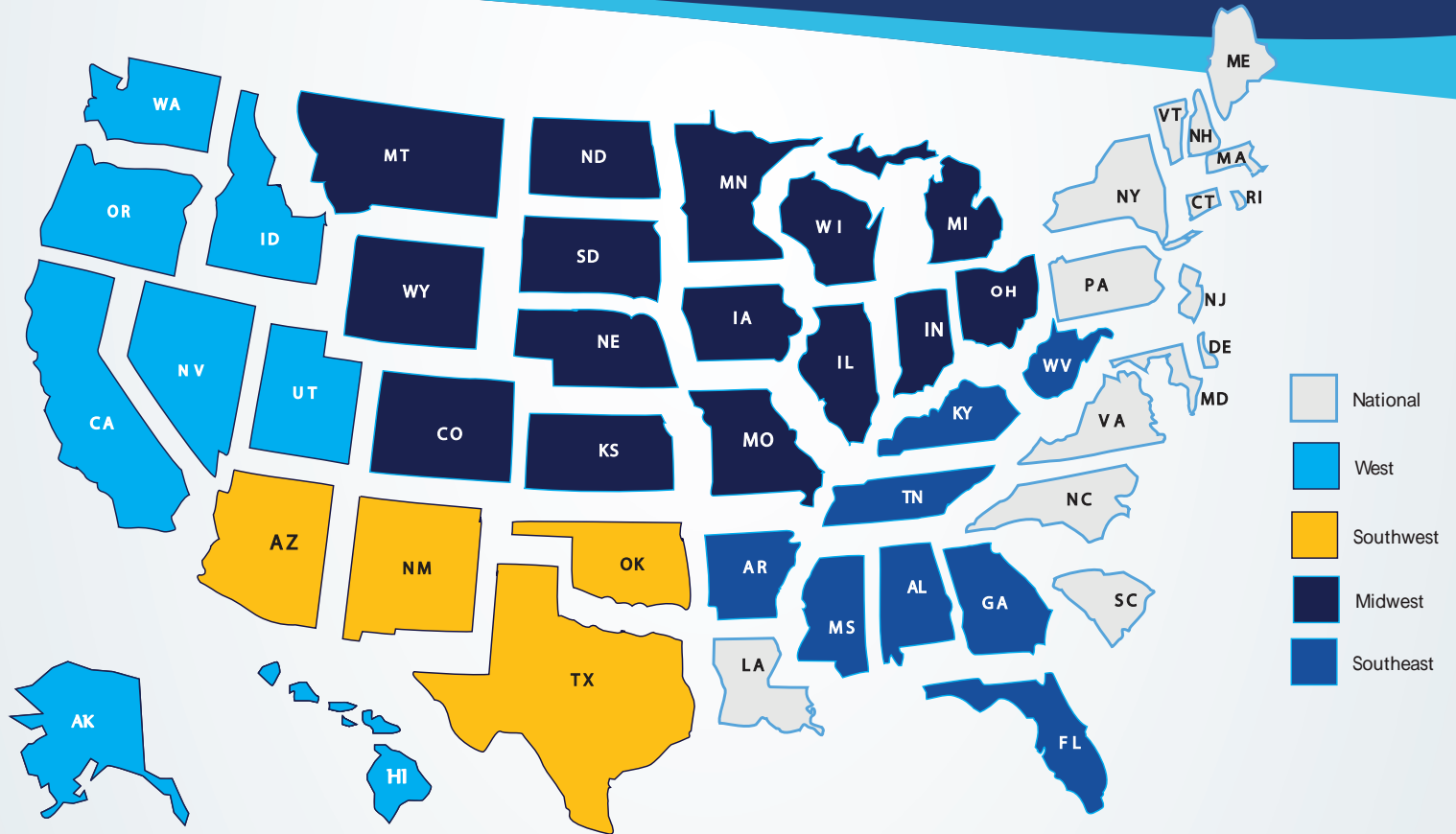
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Churchill Mortgage Investment LLC ("CMI") is a subsidiary of Churchill Stateside Group, LLC. CMI is an FHA MAP/LEAN and USDA Approved Lender. Churchill Stateside Securities, LLC (CSS) is an independent broker-dealer, registered with the U.S. Securities and Exchange Commission (SEC), a member of the Financial Industry Regulatory Authority, Inc. (FINRA), the Securities Investor Protection Corporation (SIPC), and MSRB registered. Check the background of Securities offered through Churchill Stateside Securities, LLC and your investment professional on FINRA's BrokerCheck: brokercheck.finra.org.