

# Construction Lending

New Construction and Substantial Rehabilitation  
for Multifamily Properties



Churchill Stateside Group (CSG) and its wholly owned affiliates serve the multifamily and affordable housing, senior housing and healthcare, and renewable energy industries. CSG sponsors tax credit equity investment funds for institutional investors and provides a variety of construction and permanent financing solutions to developers.

The company's investor and developer clients benefit from an experienced staff, prominent and proactive senior leadership, and attractive debt and equity platforms. CSG has long-standing and successful investment relationships with numerous corporate investors, pension funds, and insurance companies. The company is an approved USDA Rural Development and HUD MAP and LEAN Lender. CSG pursues high quality lending and investment opportunities across the nation.

## TERMS

### Eligible Properties

Conventional, mixed-income, affordable and subsidized Developments

### Qualified Borrower

For-profit or non-profit single asset, single purpose entity.

### Loan Amount

Minimum of \$1,000,000; no maximum.

### Interest Rate

Variable or fixed rate options available.

### Security

First lien position on real estate.

### Term

Up to 36 months.

### Guarantee

Guarantees required from creditworthy and experienced guarantor(s).

### Prepayment

Allowable at Any time.

### Closing

Dependent upon timely submission of required due diligence items; typically, 90 to 120 days. Lender will strive to meet required deadlines as requested.

### Draw Funding

Construction draws processed once per month upon receipt of all required documentation.

### Third Party Reports

Appraisal, Market Study, Phase I, and Plan & Cost Review reports are required.

MULTIFAMILY LENDING

RENEWABLE ENERGY

BOND UNDERWRITING

TAX CREDIT SYNDICATION

RESIDENTIAL HEALTHCARE FACILITIES

Conventional, HUD/FHA, USDA RD 538 Lending,  
Tax Credit Equity, and Investment Capital.  
[www.CSGfirst.com](http://www.CSGfirst.com)